



Elemental Impact Partner Meeting

November 20, 2014



BEVERAGE

DINING

FASHION

NEWS

SPECIALTY

○ Discussion Topics

- Company Information
- Internal Changes
- Autogrill Sustainability Mission
- Sustainability Goals and Drivers
- Air Borne Kitchen Grease
- 2014 Success
- Future Plans

○ Company Information

- HMSHost is part of Autogrill, the world's largest provider of food and beverage services for travelers.
- We are the recognized industry leader who creates innovative dining locations at airports and on motorways worldwide.
- With 30,000 associates and revenues of more than \$2.7 billion, we use our experience and global reach to offer travelers an unparalleled experienced.

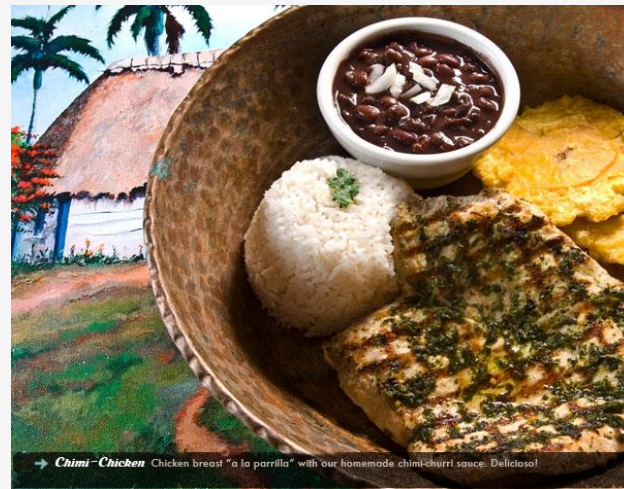


- **New Airports of 2014**

- Fort Lauderdale
- Philadelphia
- Cleveland

- **Key Industry Trends**

- Local brands and suppliers
- Fierce competition in airport bids
- Sustainability efforts



○ Internal Changes

Linda Dunn, VP
Supply Chain



James Schmitz,
VP Innovation &
Sustainability



Devon Ray, Senior
Manager Contracting,
Indirect Spend &
Sustainability



○ Autogrill Sustainability Mission

To look after the interests of employees and travelers, anticipate their expectations and needs , provide excellent services and take into account all social and environmental aspects, all of which for the purpose of generating shared value of all stakeholders

○ Sustainability Strategic Areas



2012 - 2015 Goals and Drivers

People Health & Safety

- Reduce injuries
- Improve employee welfare and organizational well-being

Planet Energy & Water

- Improve energy productivity
- New LEED certified buildings
- Reduce water consumption

Product Packaging

- Use sustainable approach to redefine disposable
- Reduce costs



start somewhere[®]



Key Initiatives:

**Reduce our
environmental
impact**



**Provide food
& beverage options
that address
nutritional wellness**



**Partner with the
communities we
serve to build
a better future**



○ Airborne Kitchen Grease

- National contract with Grease Lock
- Information provided to branches
- Approximately \$48,000 in annual savings at ATL airport
- Plans for expansion to Las Vegas airport
- Will now take more focused approach

○ 2014 Success

○ **Community Partnerships**

- Donated more than 3 million pounds of food

○ **San Diego Airport Recycling**

- First airport in nation to have a formal sustainability program
- 6 tons of coffee grounds composted per month
- All 12 airport coffee shops participate
- Saves airport \$4,000/yr in waste and disposal costs

○ **NRA Operator Innovation Awards**

- Named as finalist for Start Somewhere Program



○ Future Plans

- Motorway RFP aimed at sustainability and cost savings
- Continue to develop Grease Lock partnership
- Continue to partner with E.I. on sustainable projects

Questions / Comments



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