



Sarasota Bradenton International Airport

April 2023

Authority Structure



Robert Spencer



Jeff Jackson



Doug Holder



Carlos M. Beruff



Jesse Biter



Kristin Incrocci

- Independent Special District
- Six Member Board – Governor appoints
- Maximum of 2 Four Year Terms

Authority Infrastructure



Mini-City - Police, Fire, Public Works, Administration

Authority Finances

- ➔ **No Taxing Power** – similar to enterprise funded departments with one major difference: Competition
- ➔ Only taxes received are from airline tickets and aviation fuel.

OPATB 2 TYPE E

PASSENGER TICKET AND BAGGAGE CHECK
SUBJECT TO CONDITIONS OF CONTRACT

CA/01V100
193AN01
FLIGHT COUPON 1 OF 4

KLM ROYAL DUTCH AIRLIN 52357/02/PL / X/ SITI GB
PRICELINE EUROPE
HARTDAVIS/DAMON
LONDON CITY
X TO AMSTERDAM
NON-REFUNDABLE/NO CHGS/ VALID
ONLY FOR FLIGHTS/DATES/ LIST
LON KL X/ANS KL CPT H/BT KL X/ANS KL LON H/BT MUC H/BT END H0E.604975KL XTS.20RN
0.604975.00MUC7.00ZA

TAXES
BT 20.00
PFC 18.50
TOTAL 21.68
95474711591153

1 074 5778782465 6

1 074 5778782465 6

Aviation Impact on the Economy

SARASOTA/BRADENTON INTERNATIONAL AIRPORT



AIRPORT ECONOMIC IMPACTS



23,009
JOBS



\$1.0B
PAYROLL



\$1.7B
VALUE ADDED



\$3.2B
ECONOMIC
IMPACT
(OUTPUT)



Airline & Destination Growth



SRQ has seen tremendous growth since in 2018



6 New Airlines



41 New Destinations



Seats up 232%
Onboards up 213%



**#1 Fastest Growing
Airport in Florida**



**#1 Fastest Growing
Airport in the US**



Note: Airlines and Destination are measured from January 2018 to December 2023, all other metrics are full year 2018 to 2023

Source: Cirium schedule data via Diio Mi; Ailevon Pacific Aviation Consulting analysis

AILEVONPACIFIC
AVIATION CONSULTING

2018

6 Airlines and 12 Nonstop Destinations





AIR CANADA


allegiant

American Airlines 

2024

11 Airlines and 67 Nonstop Destinations

FRONTIER
AIRLINES

jetBlue

Southwest 



avelo 

Breeze 

 DELTA

 srq

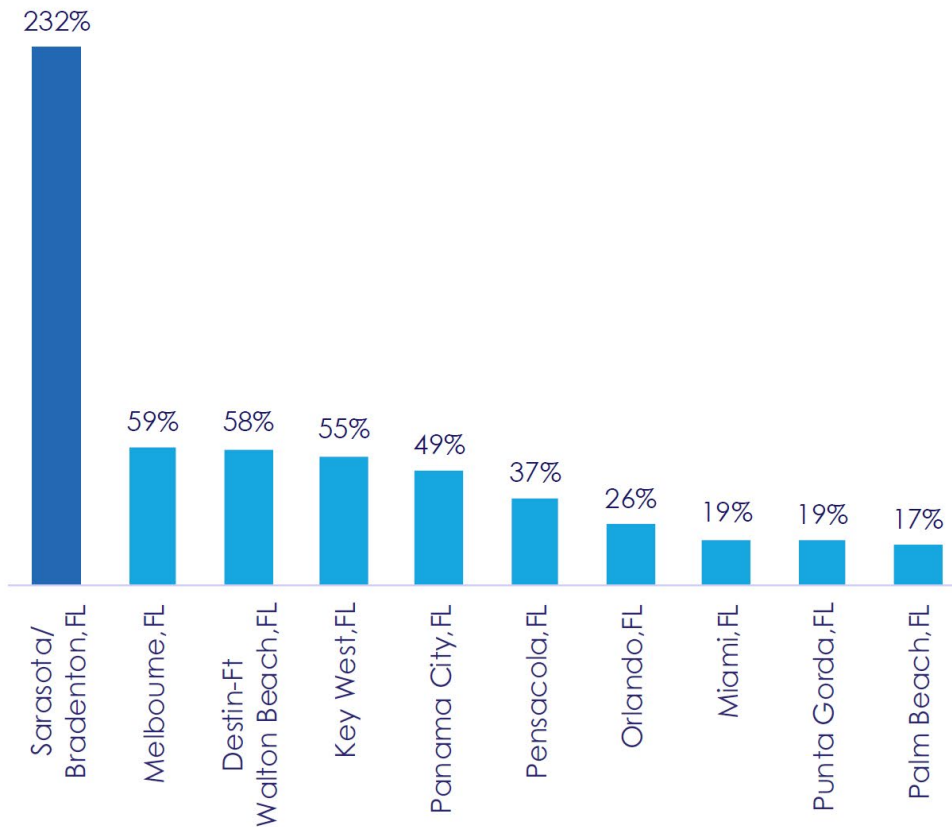
 sun country airlines.

UNITED 

SRQ is by far the fastest growing airport in Florida by both seats and onboards...

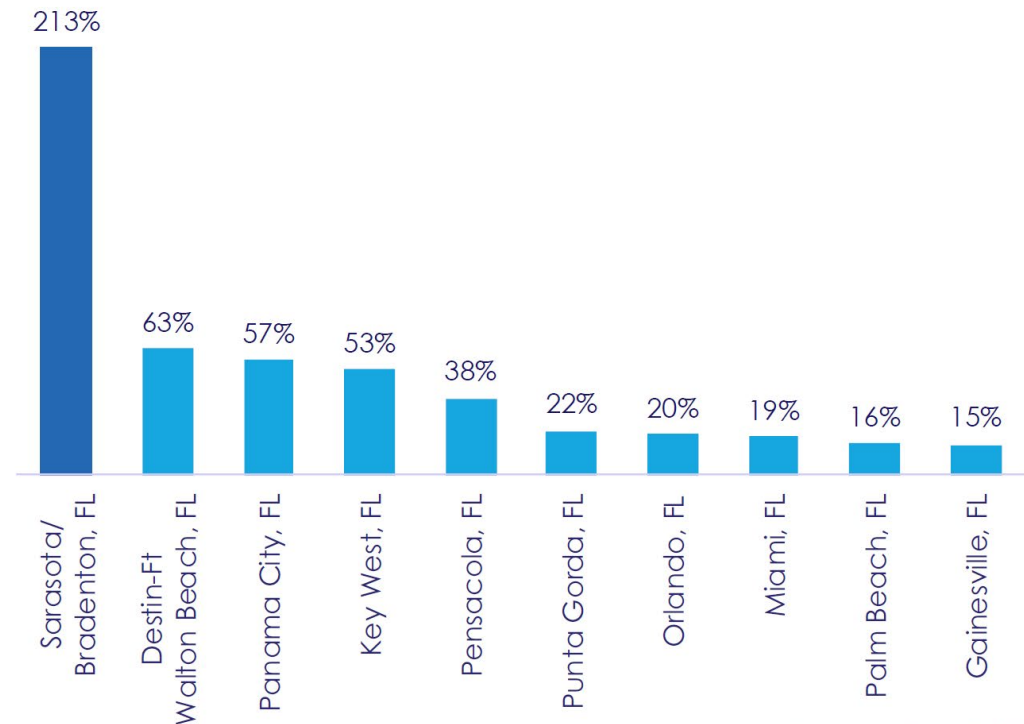
TOP 10 SEAT GROWTH OF FL AIRPORTS

Percent change in one-way seats: 2018 to 2023



TOP 10 ONBOARD GROWTH OF FL AIRPORTS

Percent change in onboards: 2018 to 2023



Note: Excludes Florida airports with fewer than 500 daily departing seats in 2023

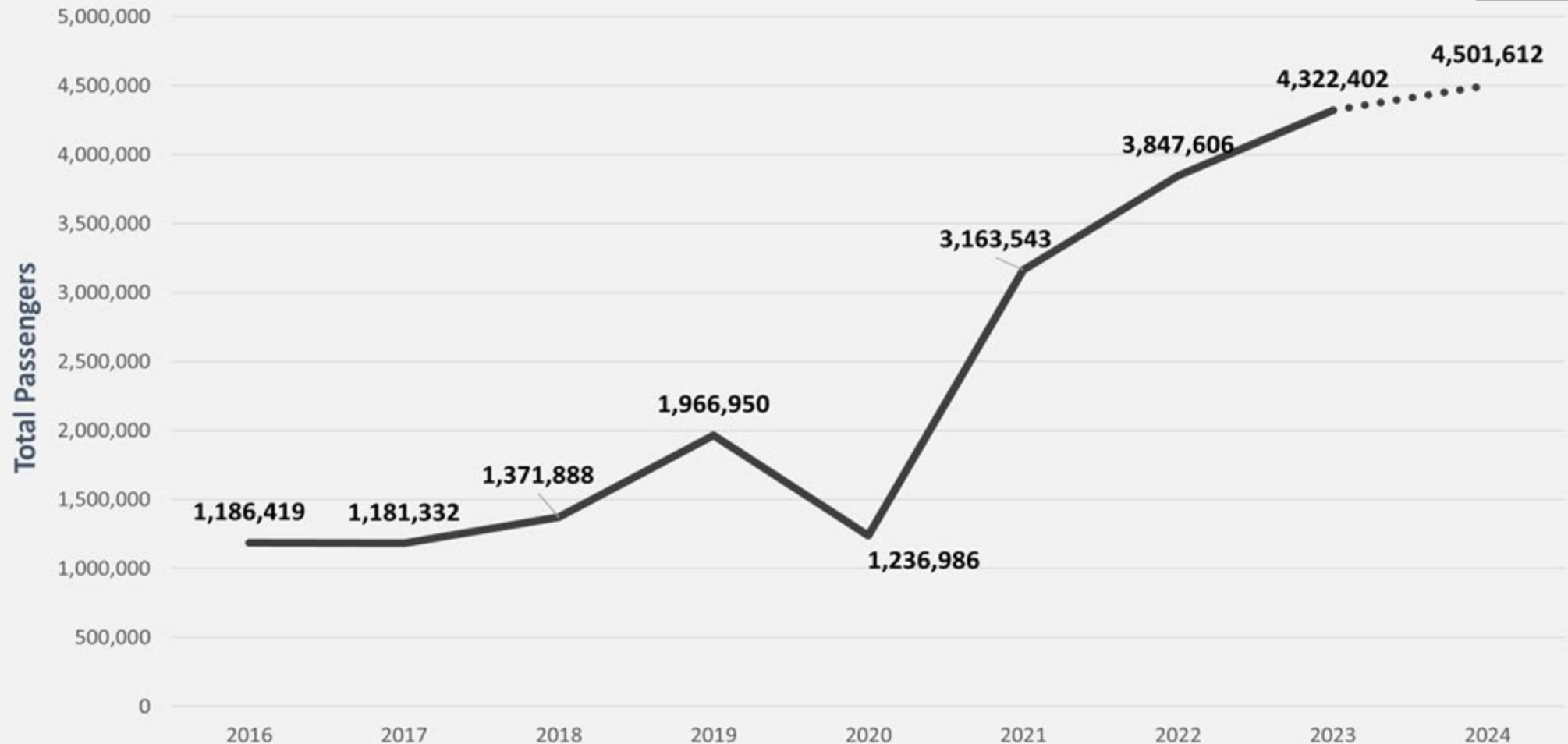
Source: Cirium schedule data via Diio Mi; Ailevon Pacific Aviation Consulting analysis



Passenger Growth

Calendar Year Passenger Traffic

CY24 Estimated
Total # of
Passengers



Authority Finances

- ➔ \$25 Million in Restricted Cash & Investments.
- ➔ \$400 Million in Fixed Assets.
- ➔ NO DEBT. Last payment made August 2014. Few airports in U.S. debt free.
- ➔ Signatory Airline Agreements through 2034 with DL, AA, JB, UA, WN, G9.
- ➔ Airport Has Net Surplus each year.
- ➔ Airport operations are totally self sufficient.

Recently Completed Projects



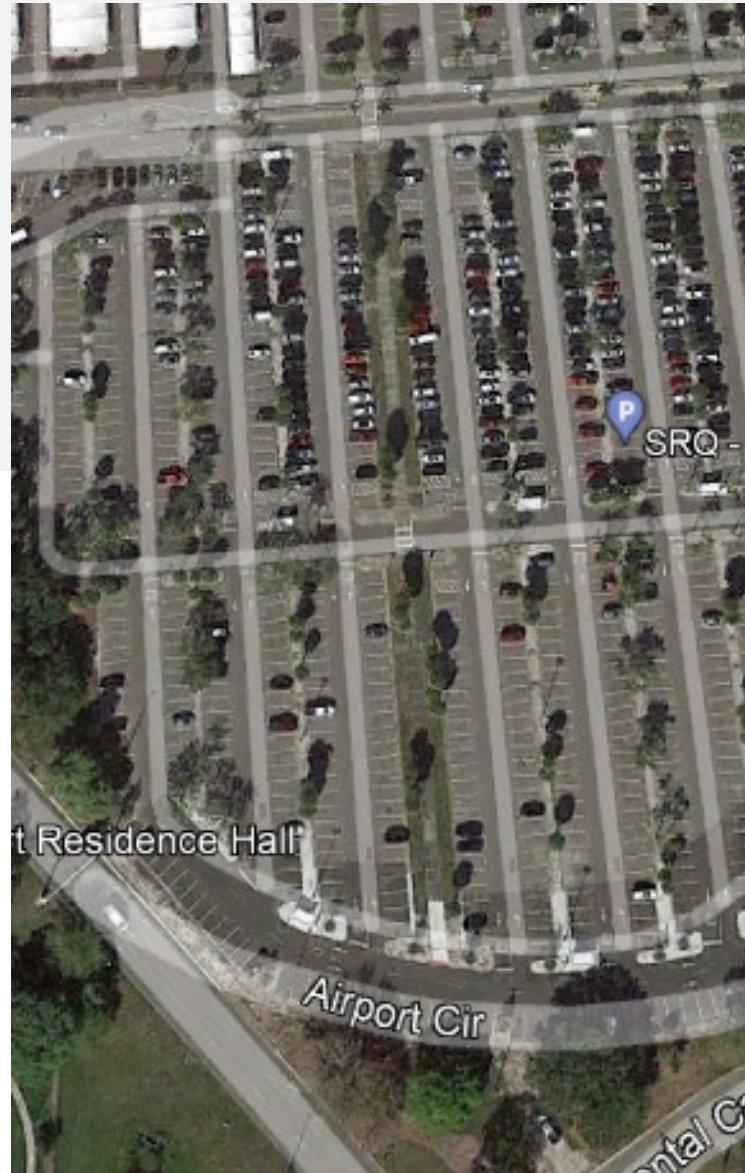
A photograph of a fuel farm expansion project. Three large, white, cylindrical storage tanks are visible in the background, each with a metal staircase leading to its top. In the foreground, several white fuel trucks are parked behind a chain-link fence. The trucks have 'MENZIES' and '5,000 GALL' written on them. One truck has the number 'A024208' on its side. The tanks are labeled 'JET A TANK NO. 4' and 'JET A TANK NO. 6'. The sky is clear and blue.

FUEL FARM EXPANSION

- ✓ (3) 100,000-gallon fuel tanks – installation completed November 2021
- ✓ New administration building/office space

PARKING LOT EXPANSION

- ✓ Added 140 parking spaces to the south end of the long-term parking lot
- ✓ Added 204 paved parking spaces to the grass overflow lot adjacent to the shade parking lot



SECURITY CHECKPOINT EXPANSION



- ✓ Screening checkpoint was expanded from 4 lanes to 5 lanes in April 2021
- ✓ Area was reconfigured for 6 lanes in November 2021
- ✓ Equipment for 6th lane will be installed by TSA when passenger levels trigger need.

ONGOING CONSTRUCTION PROJECTS

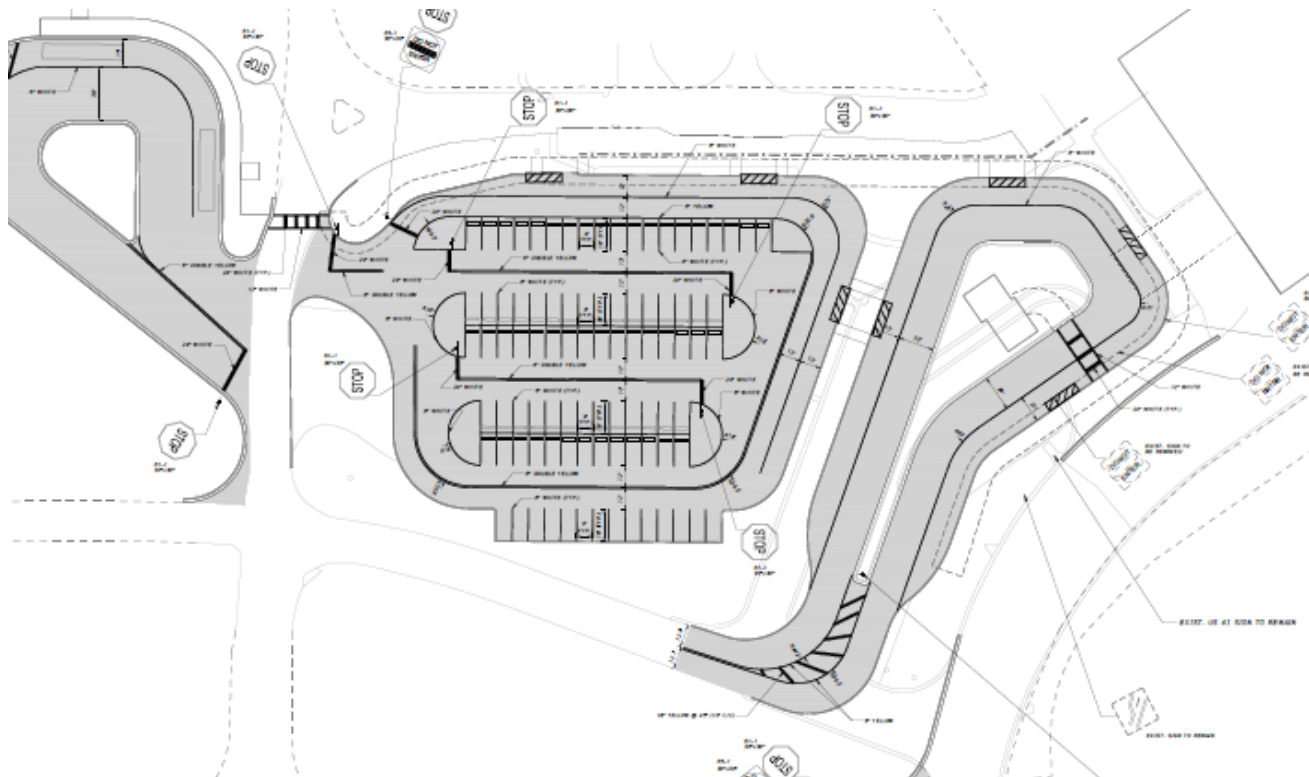


ADDED PARKING

- New Park & Ride Lots
- New Remote Parking Lots
- Updated Revenue Equipment



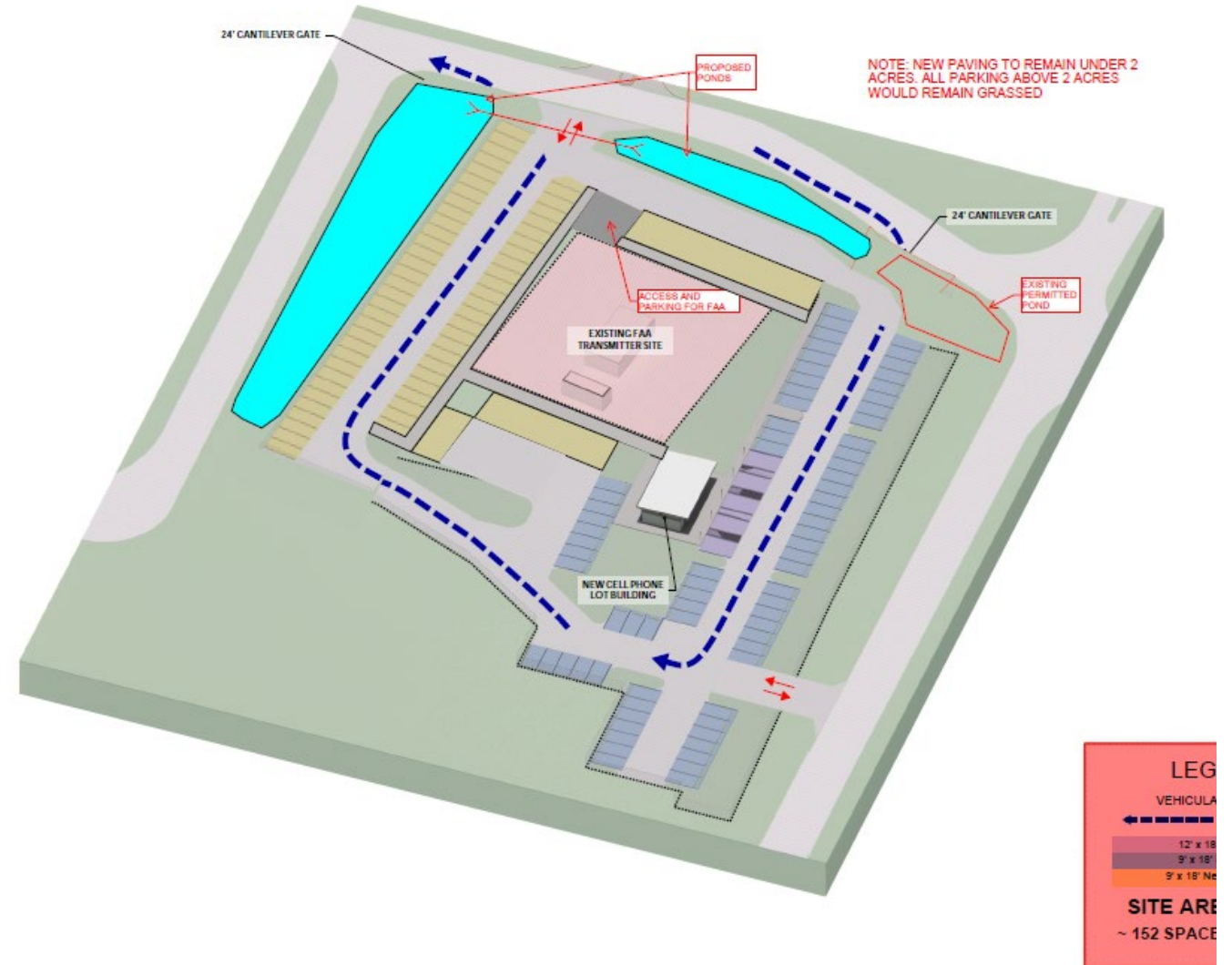
GROUND TRANSPORTATION CENTER



- Larger staging area for both taxi/limo
- New Transportation Network Company (TNC) pick up area (Uber/Lyft/Toro)
- New MCAT and SCAT terminal
- Hotel shuttle bus pick up area

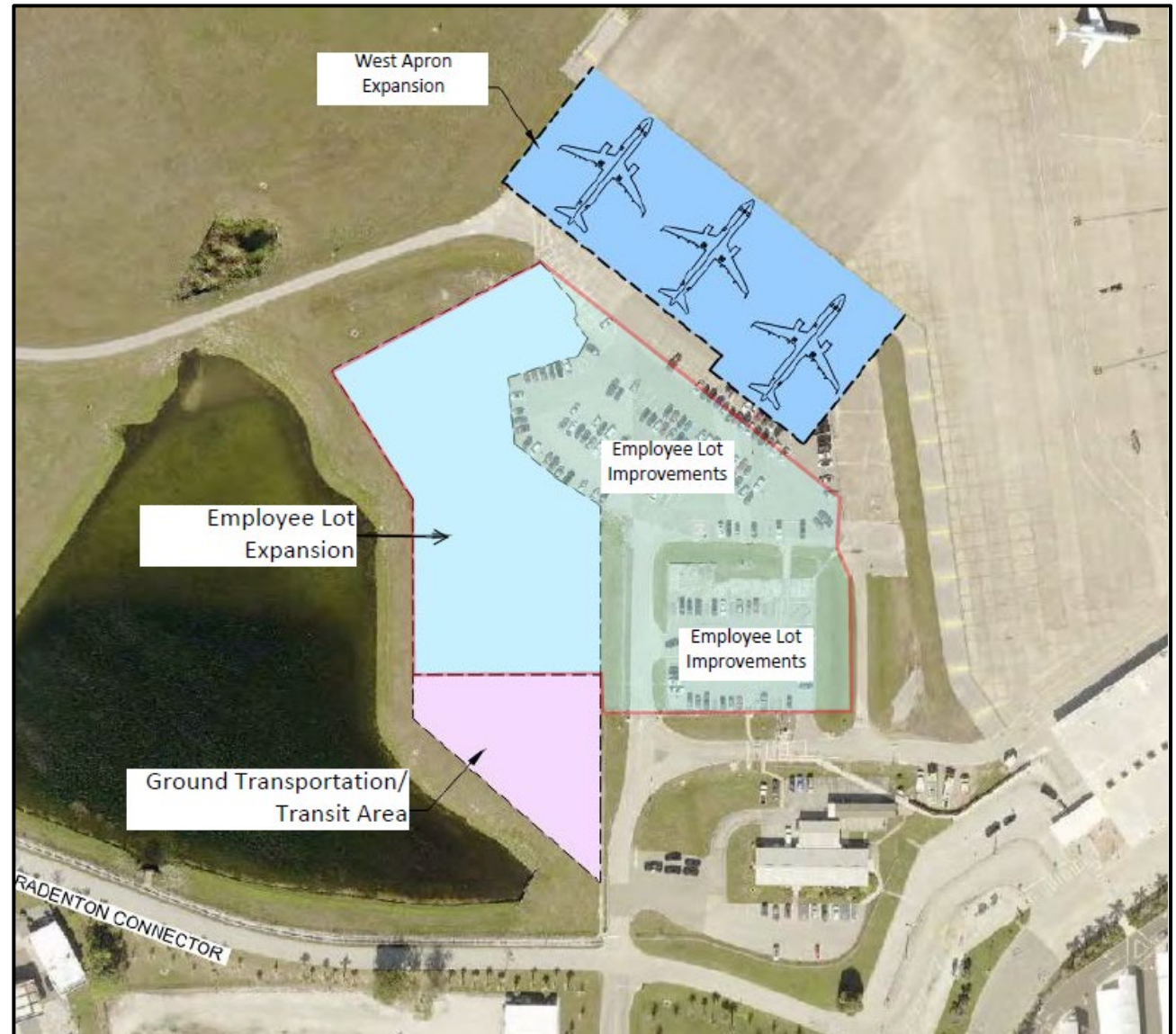
New Cell Phone Lot

- 152 Spaces
- Restroom Facility
- Flight Information Screen



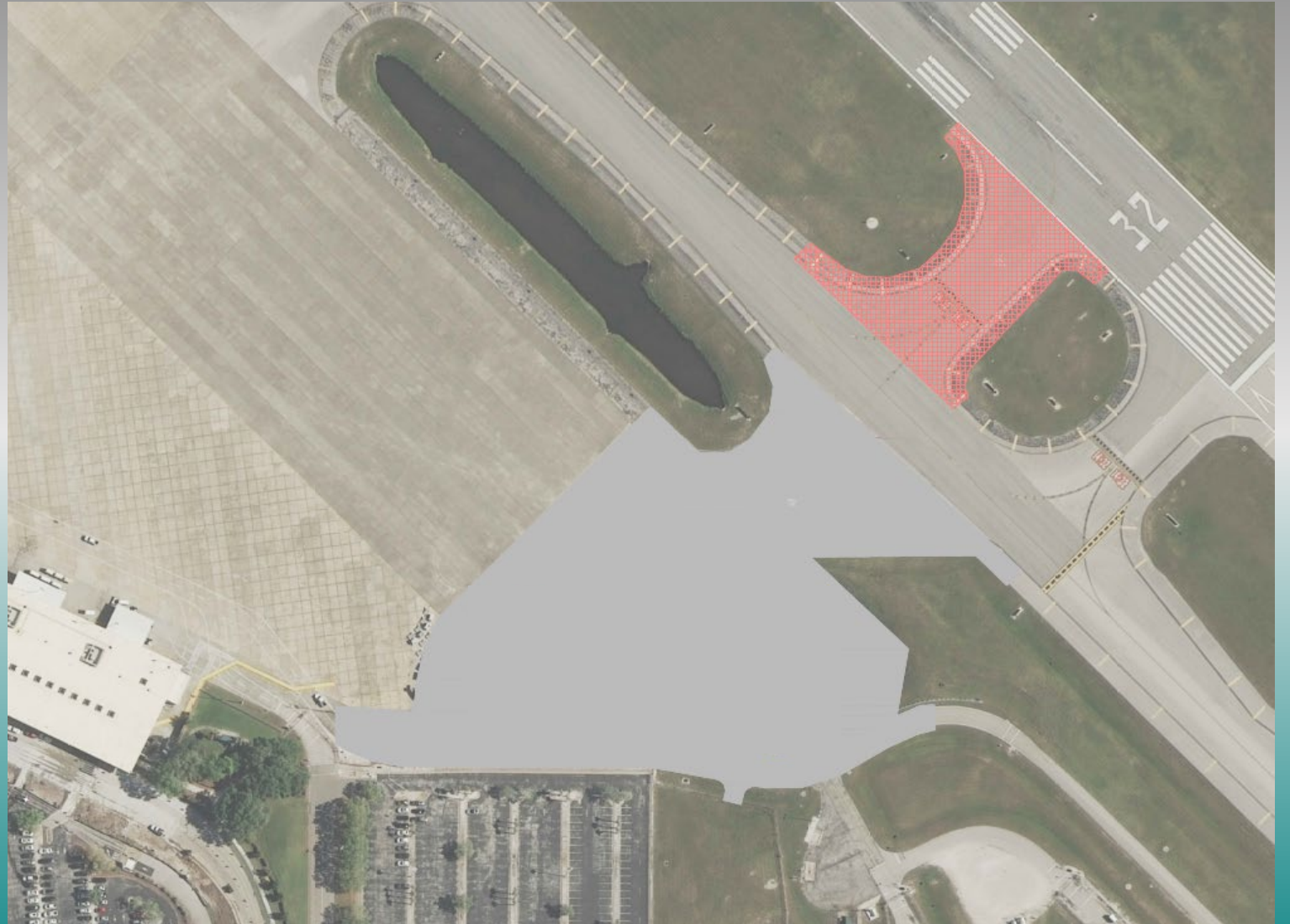
WEST APRON EXPANSION & EMPLOYEE LOT RELOCATION

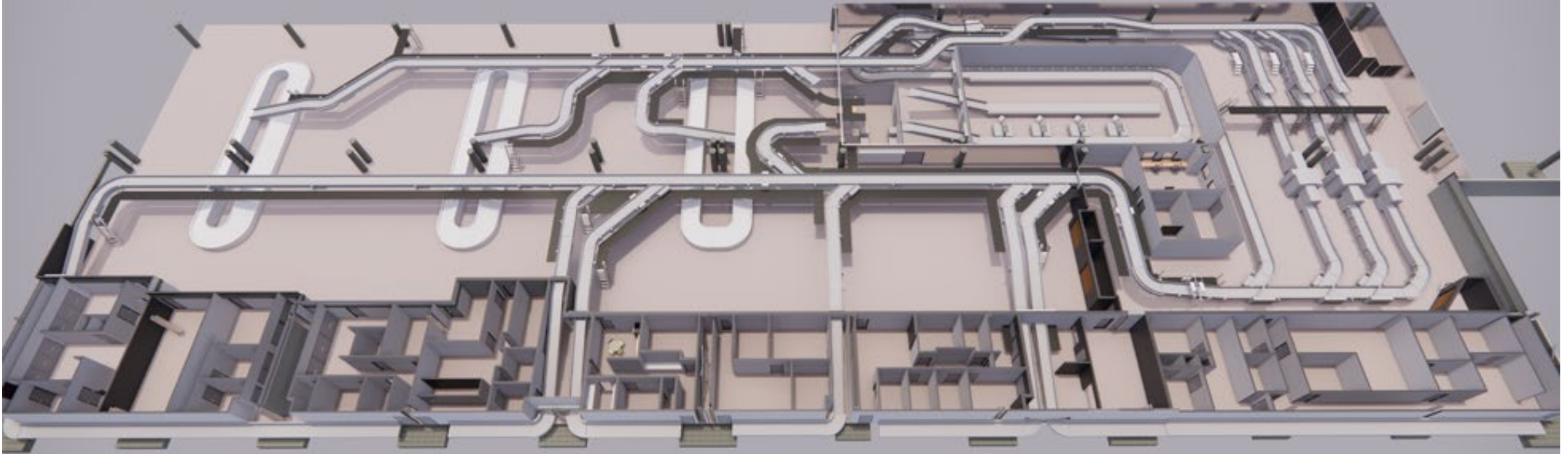
- Will add three additional hardstand spaces for remote/overflow aircraft parking. Employee Parking Lot will be relocated, expanded, and improved to increase parking capacity and efficiency.



EAST COMMERCIAL APRON EXPANSION

- New concrete ramp
- Reconstructed Taxiway R5
- Removal of Taxiway A8





CONSOLIDATED BAGGAGE SYSTEM

Bag belt system to connect all ticket counter positions with a central baggage screening room



GROUND LEVEL BOARDING TERMINAL

Currently under design
Includes five new ground
boarding gates

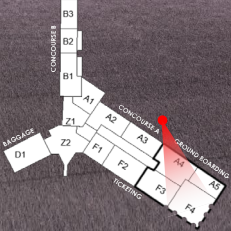


WEST ESCALATOR – EXISTING (FRONT)



WEST ESCALATOR – NEW (FRONT)

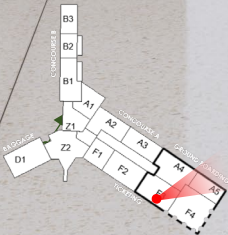
GROUND BOARDING FACILITY
EXTERIOR NORTH FACADE



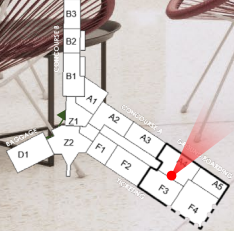
GROUND BOARDING FACILITY
SSCP ENTRY

⊖ Do Not Enter ⊖

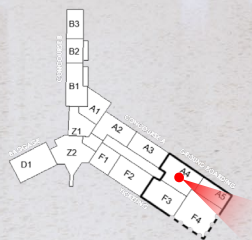
GATES A5 - A9



GROUND BOARDING FACILITY CONNECTOR HALL



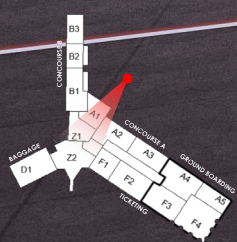
GROUND BOARDING FACILITY HOLDROOMS



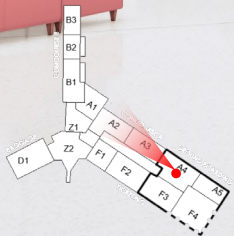
FUTURE CONCOURSE A
SITE PLAN VIEW



FUTURE CONCOURSE A
EXTERIOR CONCESSIONS MALL



GROUND BOARDING FACILITY
AND CONCOURSE A
CONNECTOR HALL





GENERAL AVIATION CUSTOMS FACILITY

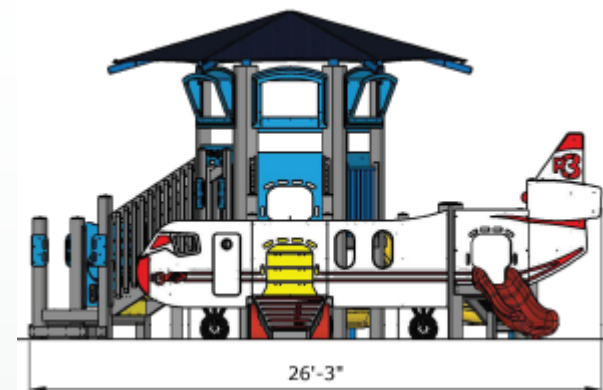
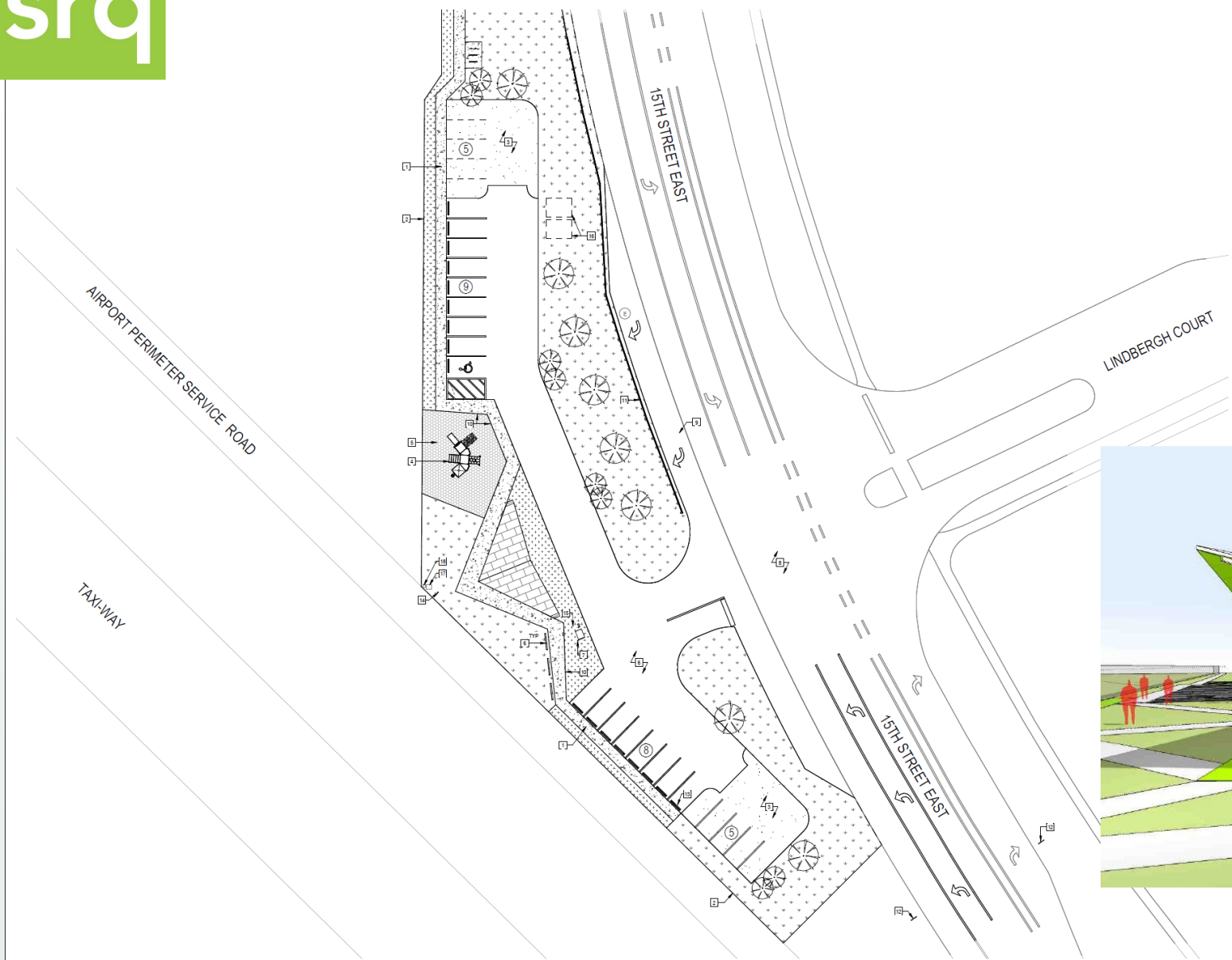
Adding a 2nd facility on the opposite side of the airfield for
Customs clearance of smaller, general aviation aircraft

474 International flights cleared in 2021 352 cleared in 2022

NEW OBSERVATION AREA

- Joint project with Sarasota Manatee Airport Authority and Manatee County
- Viewing area will include airport history displays, air traffic control audible radio, playground, and welcome to Manatee County sign





NORTH QUAD HANGAR DEVELOPMENT

• Executed Leases:

- Sheltair Aviation (FBO)
\$661,615 Annual rent, plus
Fuel Flowage Fees
- Experimental Aircraft
Association of Manasota
\$7,200 Annual Rent
- DJG SRQ Hangar LLC
\$48,692 Annual Rent
- SRQ Hangar LLC
\$65,360 Annual Rent



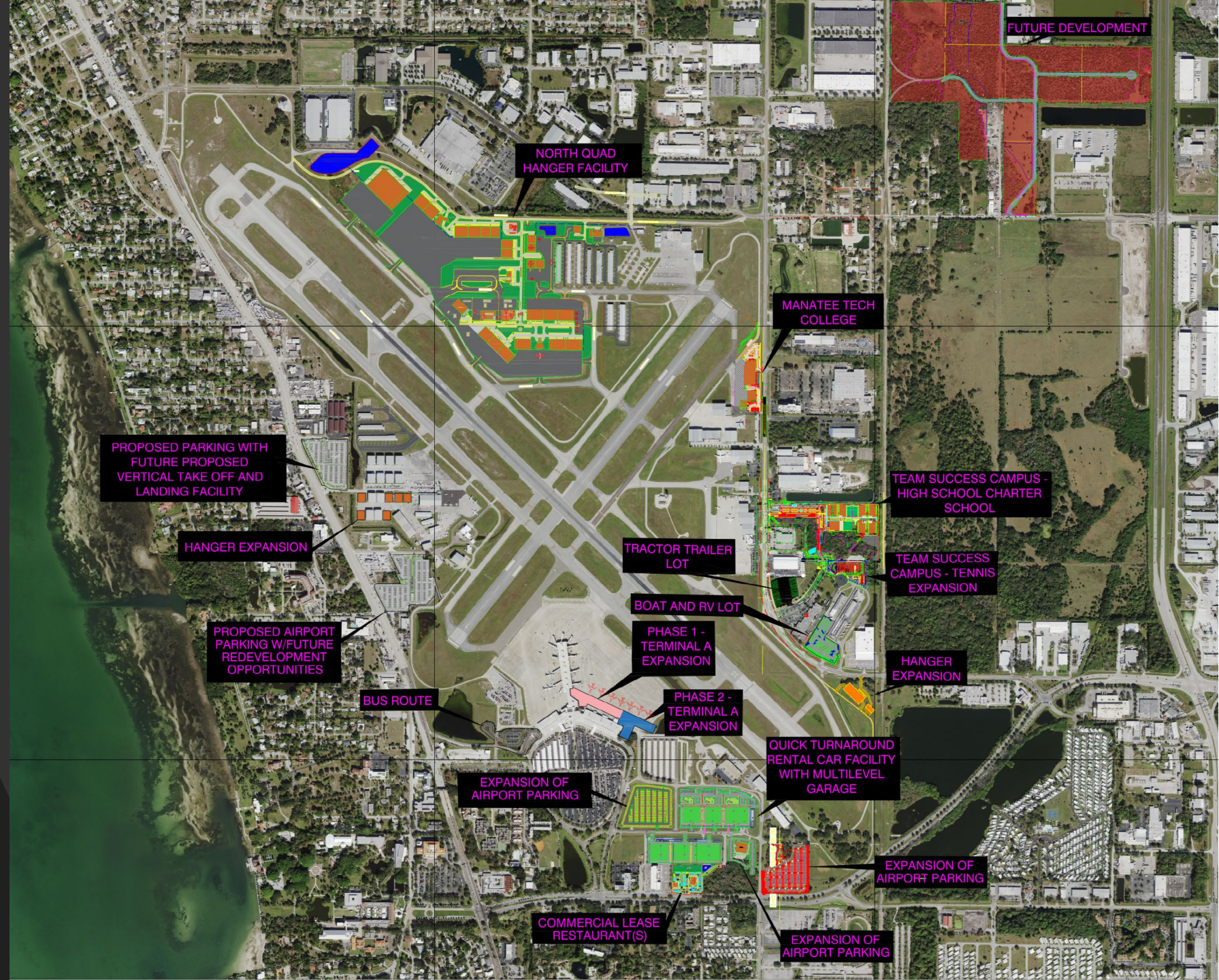


Manatee Technical College

Aircraft Maintenance,
Airframe & Powerplant
Licensing Training

SRQ DEVELOPMENT PROJECTS

- North Quad Hangar Facility
- Manatee Tech College
- Team Success High School
- Ross Hangar Expansion
- Vehicle Storage Lots
- 41 Park-n-Ride Lots
- Dolphin Hangar Expansion
- Ground Transportation Center Expansion
- Airport Parking Expansion
- Rental Car QTA





Sarasota Bradenton International Airport

Hurricane Milton





B6

DELTA
1-4
5-8

10.10.2024 07:01





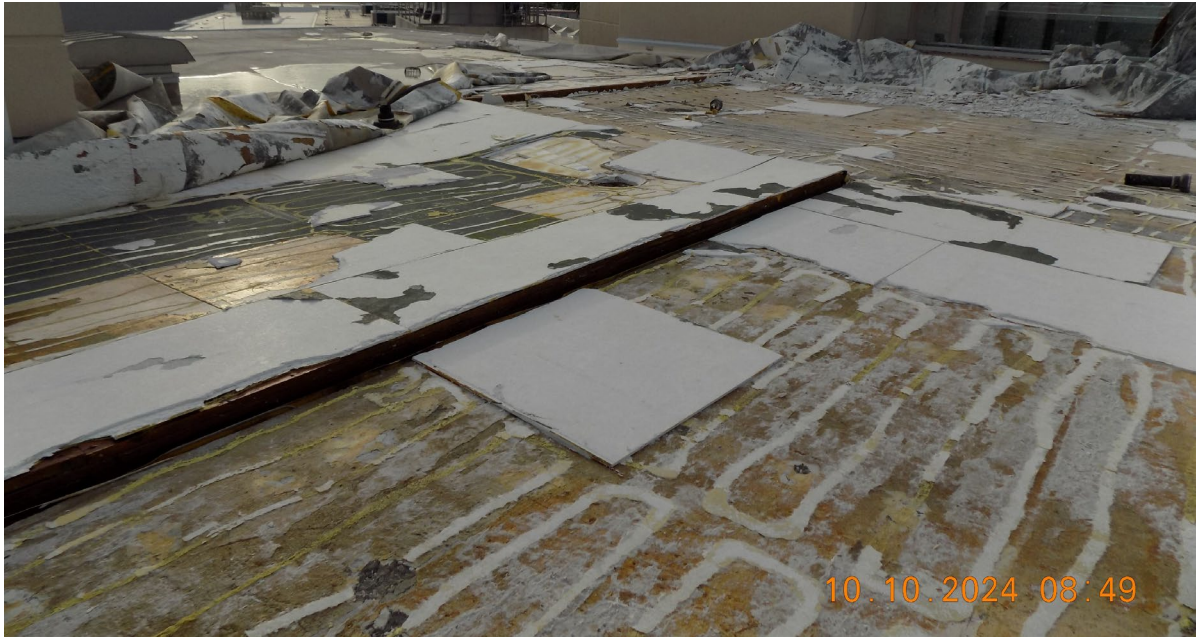
















10.10.2024 10:08

10.10.20





Sarasota Bradenton International Airport

Hurricane Milton
Recovery

Departures

DEPARTURES				
City	Time	Flight	Gate	Remarks
N.Y. - Newark	10:52 AM	UNITED 2612		Cancelled
Atlanta	11:15 AM	DELTA 3196		Cancelled
Philadelphia	11:19 AM	FRONTIER 1782		Cancelled
Charlotte	11:44 AM	American Airlines 1694		Cancelled
Baltimore	11:55 AM	Southwest 3372		Cancelled
Washington-DCA	12:05 PM	American Airlines 2584		Cancelled
Pittsburgh	12:30 PM	Southwest 1954		Cancelled
Philadelphia	12:32 PM	American Airlines 4439		Cancelled
elleville/St. Louis	12:33 PM	allegiant 1361		Cancelled
Charlotte	1:50 PM	American Airlines 2268		Cancelled
Indianapolis	2:00 PM	Southwest 1890		Cancelled
Denver	2:00 PM	Southwest 3271		Cancelled
Atlanta	2:05 PM	DELTA 3104		Cancelled
Boston	2:20 PM	jetBlue 142		Cancelled
Minneapolis	2:58 PM	DELTA 1699		Cancelled
Cincinnati	3:01 PM	allegiant 2022		Cancelled
New York - LGA	3:30 PM	DELTA 2412		Cancelled
South Bend	3:39 PM	allegiant 3002		Cancelled
Akron	4:10 PM	allegiant 2987		Cancelled
Chicago-O'Hare	4:28 PM	UNITED 2243		Cancelled
St Louis	4:40 PM	Southwest 1887		Cancelled
Atlanta	5:07 PM	DELTA 3115		Cancelled

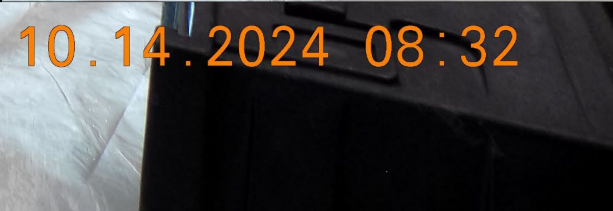
Welcome to Sarasota Bradenton International Airport.

Monday - October 14, 2024 11:50 AM







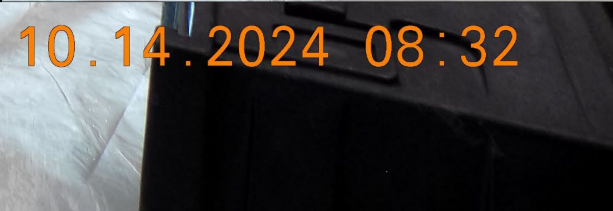


10.14.2024 08:32



10.14.2024 08:31





10.14.2024 08:32



10.14.2024 08:31













Departures

DEPARTURES					
City	Time	Flight	Gate	Remarks	
Atlanta	6:00 AM	DELTA 1499	B6	9:54 AM	
Houston - Hobby	6:30 AM	Southwest 1591		Cancelled	
Atlanta	6:55 AM	Southwest 709		Cancelled	
Atlanta	7:01 AM	DELTA 1445		Cancelled	
Baltimore	7:55 AM	Southwest 1573		Cancelled	
Charlotte	8:09 AM	American Airlines 3050		Cancelled	
N.Y. - Newark	10:52 AM	UNITED 2612	tba	On Time	
Atlanta	11:15 AM	DELTA 3196	tba	On Time	
Hartford	11:18 AM	Breeze 505	tba	On Time	
Charlotte	11:44 AM	American Airlines 1694	tba	On Time	
Syracuse	12:00 PM	allegiant 3016	tba	On Time	
Washington-DCA	12:05 PM	American Airlines 2584	tba	On Time	
Baltimore	12:05 PM	Southwest 5988	tba	On Time	
Philadelphia	12:32 PM	American Airlines 4439	tba	On Time	
Charlotte	1:50 PM	American Airlines 2268	tba	On Time	
Atlanta	2:05 PM	DELTA 3104	tba	On Time	
Boston	2:20 PM	jetBlue 142	tba	On Time	
Nashville	2:30 PM	Southwest 4291	tba	On Time	
Chicago-Midway	2:35 PM	Southwest 3753	tba	On Time	
Indianapolis	2:36 PM	allegiant 631	tba	On Time	
Minneapolis	2:58 PM	DELTA 1699	tba	On Time	
New York - LGA	3:30 PM	DELTA 2412	tba	On Time	

Wednesday - October 16, 2024

7:28 AM

Welcome to Salt Lake City



DL 2997





Questions?

SARASOTA BRADENTON INTERNATIONAL AIRPORT, 3/2023

